

Probate Notes for May 27, 2020

Probate notes are a recommendation as to the outcome of the petition. Unlike tentative rulings, they do not automatically become adopted as the order of the court. Unless an appearance at the hearing is otherwise required by law, if petitioner submits a proposed order prior to the hearing and the recommendation is to grant the petition, no appearance is necessary. If you are scheduled to appear and there is no probate note issued in your case, you should appear as scheduled. If you wish to continue a matter, you must contact the civil division at (530) 406-6704, at least two (2) court days before your hearing.

Please Note: Unless otherwise noted, the following probate matters will be heard in **Department Nine at 9:00 a.m.**

NOTICE: Effective May 4, 2020, all court appearances are by Zoom or Conference call. Yolo Superior Court Virtual Courtroom and conference call information is posted on the Yolo Court's Website at www.yolo.courts.ca.gov.

**CASE: Estate of Babazadeh
Case No. CV PB 18-195**

It is recommended to approve the first and final account and report of executors and to grant the petition for statutory compensation to the attorney for the executors for ordinary services and for final distribution and settlement of the estate. (Prob. Code, § 11600, et. seq.)

Parties are **DIRECTED TO APPEAR.**

**CASE: Estate of Bertram
Case No. CV P2 20-59**

The Court notes the following deficiencies:

1. Petitioner fails to allege facts supporting the claim to ownership, including, but not limited to the date and place of marriage, the date the property was purchased or otherwise acquired, title to the property at the time it was acquired, title to the property at the time it was purchased or otherwise acquired, the decedent's net worth at the time of the marriage, whether or not the decedent received any significant gifts of inheritance after marriage, and facts to show that the property to be set aside is not traceable to such initial net worth or later gift or inheritance. (¶ 7a of Petition, J.C. form No. DE-221; Yolo County Local rule 25.6.)
2. Petitioner needs to sign and date the petition in addition to the signed verification.
3. Petitioner failed to arrange to have someone 18 or older serve the notice of hearing and petition on all known heirs of the decedent and file proof of service file proof that notice of the hearing was served on all known heirs of the decedent. (Prob. Code, §§ 13655, 1220.)

Parties are **DIRECTED TO APPEAR.**

CASE: Conservatorship of Cole
Case No. CV PC 19-77

This matter will be heard in Department Ten.

Parties are **DIRECTED TO APPEAR.**

CASE: Limited Conservatorship of Hesters
Case No. CV PC 09-192

It is recommended to approve the court investigator's report for continuation of the limited conservatorship. (Prob. Code, § 1850 et seq.)

It is recommended to set biennial review for May 27, 2022.

It is recommended to waive reimbursement of \$450 to the Court for the court investigator's report.

Parties are **DIRECTED TO APPEAR.**

CASE: Estate of Jones
Case No. CV PB 15-198

This matter will be heard in Department Ten.

Parties are **DIRECTED TO APPEAR.**

CASE: Conservatorship of Leyva, Jr.
Case No. CV PC 17-278

It is recommended to grant the petition for fees for conservator's attorney.

Parties are **DIRECTED TO APPEAR.**